



# SPARTAN

## FINANCIAL SERVICES CORP

Ignite your finances. Assure your assets.

1825 Ponce de León Blvd. #194 Coral Gables, FL 33134

### Agent's Mobile APP

Instructions on how to download:

1-Safari – enter <https://www.mobilepbs.com>

2-User type – Entity

3- Portfolio – 1135

4- Continue

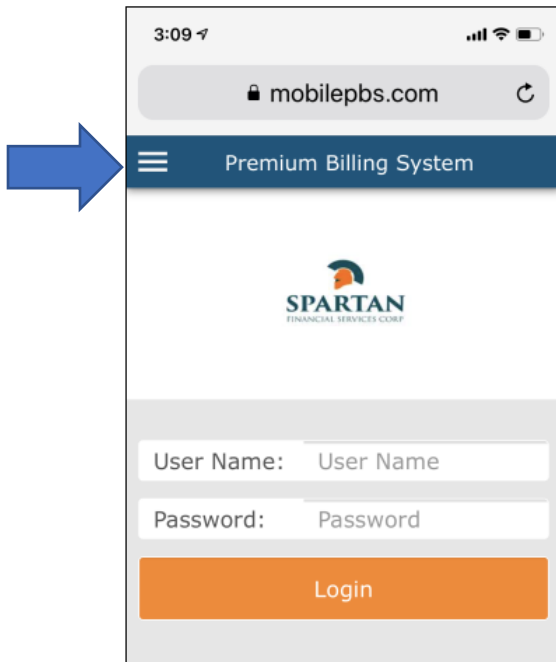
The screenshot shows a mobile browser interface for the PBS Premium Billing System. At the top, the time is 3:09 and the address bar shows 'mobilepbs.com'. Below the address bar is a blue header with the word 'Welcome'. The main content area features the PBS logo and the text 'PREMIUM BILLING SYSTEM'. A message reads: 'Welcome to the mobile Premium Billing System. Please select your user type and enter the portfolio code to access your account(s)'. There are two input fields: 'User Type:' with a dropdown menu set to 'Entity', and 'Portfolio:' with the text '1135'. A 'Help' link is visible to the right of the input fields. At the bottom, there is a large orange button labeled 'Continue'.

5- User Name – Assigned by Spartan

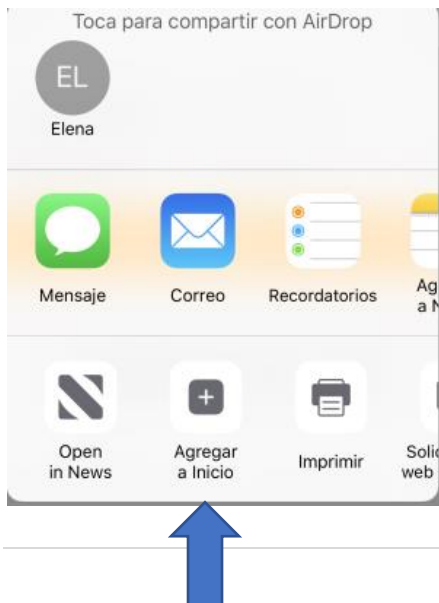
6- Password – Assigned by Spartan – You can change it.

7- Login

The arrow indicates the menu button. If you press it, you can view all the different options available.



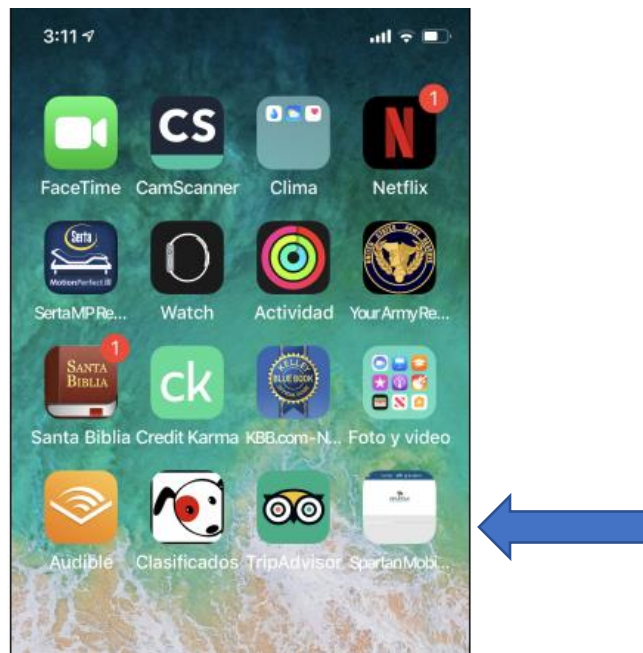
8- Add to home screen



## 9. Change the name to Spartan Mobile APP



## 10. You are now ready to use the app



These are the features available for the mobile app

For quoting – You can access our website [www.spartan-financial.com](http://www.spartan-financial.com)

## MOBILE!

Introducing the Premium Billing System mobile web app. Now, all full-users, agents, and customers can access their accounts, view account summaries, monitor payment history, make payments, and much more. Empower your clients and provide them with the freedom they deserve. Welcome to mobile PBS, *it's no longer business as usual.*



### Account Search

Find any account at any time.



### Account Summary

Get all the details you need.



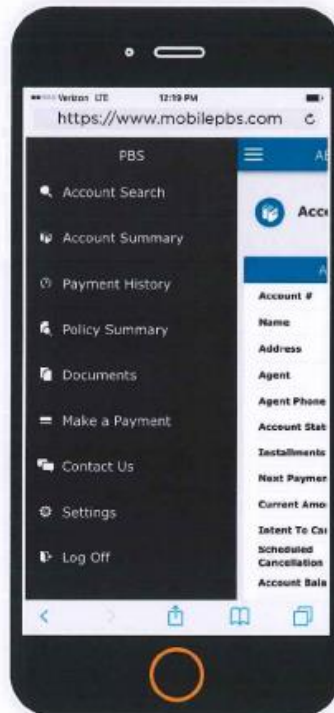
### Payment History

A complete view of payments.



### Policy Summary

The need-to-know policy information.



### Documents

Retrieve any document in a flash.



### Make a Payment

Payments made easy!



### Contact Us

Provide faster access to service.




### Settings

Portfolio access for all types of users.

Simply visit <https://www.mobilepbs.com> from any device and login into your account.


## Account Search

 **Account Search**

Account #:  Account Numbe

Name:  Customer Name

PDS PREMIUM BILLING SYSTEM


 **Account Search**

Account #:  Account Numbe

Name:  Customer Name

Account #	Name
18671	Melinda Kinnsch
18663	Creager Construction
18655	test123
18648	Melinda Kinnsch
18622	test
18614	Premium Finance
18549	Maritza Rodriguez
18531	test

## Account Summary



### Account Summary


You have 1 pending payments for a total amount of \$350.00

#### Account Summary

<b>Account #</b>	18671
<b>Name</b>	Melinda Kinnsch
<b>Address</b>	9283 Mustang Court Newbury Park, CA 12354
<b>Agent</b>	ABC Agency of the West #1
<b>Agent Phone</b>	<a href="tel:(888)123-1234">(888) 123-1234</a>
<b>Account Status</b>	Current
<b>Installments Made</b>	0 / 9
<b>Next Payment Due</b>	9/30/2010
<b>Current Amount Due</b>	\$0.00
<b>Intent To Cancel</b>	10/10/2010
<b>Scheduled Cancellation</b>	10/25/2010
<b>Account Balance</b>	\$5,075.00

[Make Payment](#)

## Payment History




### Payment History

abc-18465: Rossana Pagan

Type	Date	Amount
Down Payment	8/12/2010	\$200.00

PBS PREMIUM BILLING SYSTEM

## Policy Summary

**Policy Summary**


abc-18622: test

1 of 1 Policy #: TBI

<b>Carrier:</b>	C00243 - Admiral California
<b>GA:</b>	
<b>Coverage:</b>	AUTOMOBILE
<b>Effective Date:</b>	8/23/2010
<b>Premium:</b>	\$2,000.00
<b>Taxes/Fees:</b>	\$0.00

PBS PREMIUM BILLING SYSTEM

## Documents

**Documents**

abc-18465: Rossana Pagan

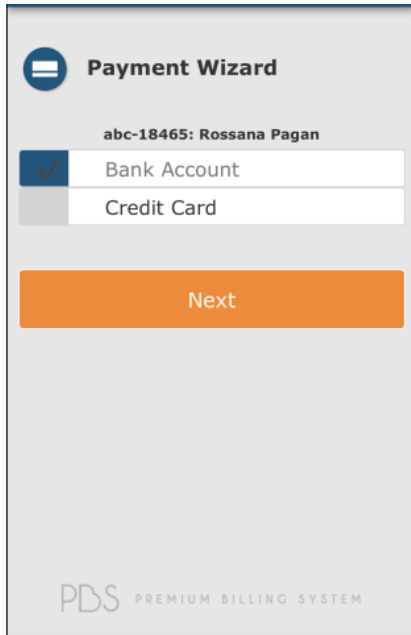
Title	Date
Payment Invoice	8/27/2010
Notice of Financed Premium	8/12/2010
Notice of Acceptance	8/12/2010

PBS PREMIUM BILLING SYSTEM

## Payment Wizard – Make a Payment

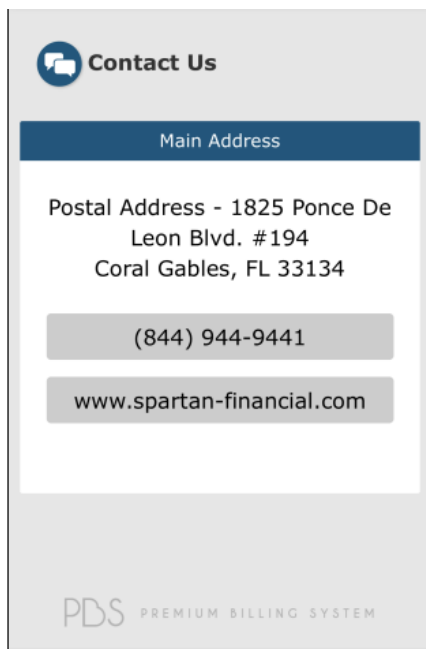
Service Fee – Checking Account \$1.75

Service Fee Credit Cards – Visa, Mastercard and American Xpress 3% of Amount Due.



The screenshot shows the 'Payment Wizard' interface. At the top left is a blue icon of a document with a checkmark. The title 'Payment Wizard' is displayed. Below the title, the account identifier 'abc-18465: Rossana Pagan' is shown. There are two selection options: 'Bank Account' (which is selected with a blue checkmark) and 'Credit Card'. Below these options is a large orange button labeled 'Next'. At the bottom of the screen is the logo for 'PDS PREMIUM BILLING SYSTEM'.

## Contact Us



The screenshot shows the 'Contact Us' interface. At the top left is a blue icon of a speech bubble. The title 'Contact Us' is displayed. Below the title is a dark blue header bar with the text 'Main Address'. Underneath, the postal address is listed: 'Postal Address - 1825 Ponce De Leon Blvd. #194 Coral Gables, FL 33134'. Below the address are two grey buttons: one containing the phone number '(844) 944-9441' and another containing the website 'www.spartan-financial.com'. At the bottom of the screen is the logo for 'PDS PREMIUM BILLING SYSTEM'.